



# Proactive Admission Screening for Multidrug Resistant Organisms in your Long Term Care Facility

This document provides information on an important new project called **Partners for Patient Safety: Early Detection and Infection Prevention** to identify dangerous multidrug resistant organisms (MDRO) in healthcare facilities before transmission can occur. This document is specifically for facility leadership, infection prevention experts, and staff who will partner with Public Health on this project. **Partners for Patient Safety** is funded by the US Centers for Disease Control and Prevention (CDC) and led by the Washington State Department of Health (DOH) and your local health jurisdiction (LHJ).

## **Proactive Screening**

Proactive screening can identify patients who need special infection prevention interventions to prevent spread in your facility and help us understand how common these dangerous organisms are in Washington. Proactive screening for these MDROs is an important way to demonstrate that your facility is doing everything it can to protect patients.

## **Highest Priority MDROs in Washington**

#### **Carbapenemase-producing Organisms**

Carbapenemase-producing organisms are highly antibiotic-resistant bacteria that can cause difficult to treat infections and, in some cases, infections that are resistant to all available antibiotics. These bacteria produce enzymes called carbapenemases that break down carbapenem antibiotics, some of the strongest antibiotics available, as well as other antibiotic drugs. The genes encoding carbapenemase production are easily transferred between bacteria, contributing to the rapid increase in antibiotic-resistant infections. Since both colonized and infected patients can spread these organisms in healthcare settings, prompt implementation of Contact Precautions and other infection control measures is essential to prevent patient-to-patient transmission of CPOs.

Carbapenemases occur in Enterobacterales (CRE) like *E. coli, Klebsiella* and *Enterobacter*; and other Gram-Negative organisms like *Acinetobacter* (CRAB) and *Pseudomonas* (CRPA). The most commonly reported carbapenemases in the United States are:

- Klebsiella pneumoniae carbapenemase (KPC)
- New Delhi metallo-β-lactamase (NDM)

- Verona integron-encoded metallo-β-lactamase (VIM)
- Oxacillinase-48-type carbapenemases (OXA-48) and others (e.g., OXA-23, -24/40, -58, and -235/237)
- Imipenemase metallo-β-lactamase (IMP)

#### Candida auris

Candida auris is a new, often multidrug resistant, yeast first identified in Japan in 2009. It can cause invasive healthcare-associated infections with high and spreads easily in healthcare facilities. Once vulnerable patients become colonized, they are at higher risk for invasive infection. *C. auris* is shed in skin cells as well as body fluids and is difficult to eradicate from the healthcare environment. To ensure effectiveness of environmental cleaning, special disinfectants should be used. Facilities can be more successful in preventing in-facility transmission by knowing which patients are colonized.

### Colonization versus Infection

Both CPOs and *C. auris* can cause colonization or infection. *Colonization* means that the person has the organism in or on their body, but it is not causing any symptoms. People may be colonized for varying lengths of time, but use of antibiotics appears to prolong duration of colonization. Once someone is colonized, they have a higher risk of developing an invasive infection with that organism.

*Infection* means the organism has invaded tissues and is causing illness. The type of symptoms will depend on where in the body the infection is located, for example, urinary system, lungs, blood, skin or wound, etc. In addition, 50% of CPO blood stream infections and 30-60% of *C. auris* infections can be fatal.

People who are colonized or infected can shed the organism in their environment, in skin cells (for *C. auris*) and in body fluids (for both). Other patients acquire these germs, usually from healthcare workers' hands or from a contaminated healthcare environment, and then spread to others. It's important to identify these patients quickly so the right infection prevention measures can be implemented to protect other patients in your facility.

## Who should have proactive screening for CPOs and Candida auris?

Patients who are most likely to test positive for CPOs and *C. auris* are those who have had long term, high-acuity health care, particularly those with indwelling devices like a tracheostomy, G-tube, or urinary catheter. In addition, international hospitalization in certain parts of the world where these pathogens are more common is another risk factor.

For this patient safety project, we are focusing proactive screening on all patients in long term acute care hospitals (LTACH) and ventilated residents in ventilator-capable skilled nursing facilities (vSNF) and recommend screening at least every 6 months.

If a case of CPO or *C. auris* is identified in a healthcare facility, all epidemiologically-linked patients should also be screened. Sometimes several rounds of screening are conducted to ensure that there has been no transmission.

## Obtaining consent prior to screening

All patients screened for CPOs and *C. auris* should agree to the screening. Facilities achieve higher acceptable of screening if it is presented as an important patient safety activity from which they can opt out. Your hospital may use the script in <a href="Appendix I">Appendix I</a> to educate the patient or the patient's designated medical decision maker about why you are conducting screening, how the swab is collected, and what a positive test would mean.

## Screening for CPOs and Candida auris

Testing for CPOs and *C. auris* is performed at the Washington State Department of Health (DOH) Public Health Laboratory (PHL). All materials, FedEx shipping, and testing are free. The DOH will send you sample collection kits prior to the planned date of screening along with all the other supplies needed for packaging and shipping. The following is a brief description.

### Sample collection

Collecting the samples is simple but must be completed correctly. It is most conveniently performed when a patient is having regularly planned morning care, such as dressing, bathing, or checking vital signs.

- For CPOs, the sample is collected by using the rayon-tipped swab (Copan) included in the CPO collection kit to get a small amount of stool from the rectum. Alternative collection can be arranged for patients when rectal swabs are contraindicated.
- For *C. auris*, screening is performed by using the nylon-flocked swab (BD) included in the *C. auris* collection kit to swabbing the skin of both axillae followed by both sides of the groin.
- See detailed collection instructions in <u>Appendix II</u> and <u>Appendix III</u>.

Your LHJ will help you identify which patients to screen and will coordinate with you to schedule colonization screening on a day that works for your facility. Public Health can offer some onsite support and sample-collection training, if requested.

#### **Required materials**

The following materials will be provided to you by Public Health prior to the screening.

- Two collection kits for each patient, one for CPO and another for C. auris
  - Each kit will contain the special collection swab, a biohazard bag containing an absorbent pad, and a plastic-wrap-like parafilm strip.
  - Please note, collection kits for CPO and *C. auris* contain **different swabs**. *C. auris* collection kits have a swab with a white cap and CPO collection kits have a swab with a red cap; **they are not interchangeable**.
- "Category B"-compliant box for shipping and special "95 kPa" bags
- Chemical icepacks
- Pre-paid FedEx return shipping label

#### **Requisition forms**

Each sample submitted to PHL must be accompanied by a requisition form that includes the patient's name, date of birth, sample source, and date and time of collection. The forms must be filled out in an online order entry system called Electronic Test Ordering and Reporting (ETOR). After completing the form in ETOR you must print out the form to include with the sample.

To create requisition forms using the ETOR system, users must create an ETOR account and take a short training to learn how to use it. Your LHJ will provide information about how to access the training. There are two methods for creating requisition forms through ETOR, individually and batch creation. See <a href="Appendix IV">Appendix IV</a> for additional information on creating requisitions forms through ETOR.

## Packaging and shipping instructions

The collection and shipping instructions should be followed precisely to ensure that specimens are collected and shipped correctly. See the instructions for CPOs in <u>Appendix III</u> and for *C. auris* in <u>Appendix III</u>. Contact your LHJ if you have any questions.

## **Obtaining results**

- Positive results will be communicated immediately to your infection preventionist by telephone.
- Positive and negative results will be shared with your facility via your ETOR portal.

## **Prescreening checklist**

Complete the prescreening checklist in the week before your scheduled proactive screening to ensure you have everything in place so that screening goes smoothly. The prescreening checklist is available in Appendix V.

## Next steps after screening

Public Health will work with your facility on appropriate next steps depending on the screening results.

- If all patients test negative, plan for continuing regularly scheduled proactive screening twice a year.
- If one or more patient tests positive, more widespread screening at your facility will be recommended to determine if any has transmission occurred.

To request this document in another format, call 1-800-525-0127. Deaf or hard of hearing customers, please call 711 (Washington Relay) or email doh.information@doh.wa.gov.

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## Appendix I: Script for obtaining verbal consent to be screened for CPOs and for C. auris

Hi, my name is [insert name] and I work for [insert organization]. I'm here to talk to you about testing that [insert healthcare facility e.g., hospital or nursing home] is doing to check for certain germs.

We are looking for two types of germs that are difficult to treat and can spread easily in hospitals and nursing homes.

- One of these germs is called *Candida auris* and it is a type of yeast that can be resistant to many of the drugs used to treat it.
- The other germ is called carbapenem-resistant Enterobacterales, or "CRE" for short. It is a type of bacteria that can also spread from patient to patient in hospitals and nursing homes and is very resistant to antibiotics.

Some people can carry these germs on their skin or in their body fluids without any symptoms and they can spread the germ to others without knowing it.

The chance that you carry this germ is low, and fortunately, most people who carry it don't get sick from it. There are a few reasons why it can be helpful to test patients for this germ. First, your doctors will be able to make better decisions for you about your medical care if they know whether you carry this germ. Second, [insert healthcare facility e.g., hospital or nursing home] and Public Health need to know who is carrying the germ so that they can help prevent it from spreading.

The test is not painful and there should be no side effects. If you agree to be tested, the process is simple.

- To test for the yeast, *Candida auris*, we would use a soft swab, like a Q-tip, to swab both sides of your armpit and your groin (the area where your leg joins your body).
- To test for the bacteria, CRE, we would also use a soft swab and gently insert just the tip into your rectum, rotate it, and then remove it.
  - If you're not comfortable with us doing this, you can use the swab yourself to gently wipe a few times around your anus.

The swabs will be sent to a lab to check for the germs, and the results are usually available within several days. If the results show you carry this germ, someone will contact you to discuss what to do next. The test results will be kept confidential to the extent allowed by law.

Agreeing to these swabs is voluntary and you can choose not to be tested. Do you have any questions? [pause for questions]

## Is it OK if we collect the swabs?

Source: CDC, Example verbal consent for collection of swab to assess colonization with Candida auris, <a href="https://www.cdc.gov/fungal/diseases/candidiasis/pdf/C-auris-assent-for-screening-template.pdf">https://www.cdc.gov/fungal/diseases/candidiasis/pdf/C-auris-assent-for-screening-template.pdf</a>

## Appendix II: CPO screening collection and submission instructions



## West AR Lab Network Regional Laboratory: Guidance for CRE Colonization Testina

#### SAMPLE COLLECTION and SHIPMENT

#### Equipment and Materials

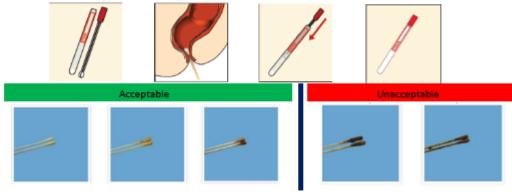
 Collection kits provided upon request. Please email the West AR Lab Network Regional Lab at ARLN@doh.wa.gov.

\*Specimens must arrive at the West AR Lab Network Regional Lab Monday-Friday by 12pm and within 5 days of collection.\*

- Shipping Materials
  - o Category B Rated Cardboard Box
  - o Clear, sealable biohazard specimen transport bag with absorbent paper inside
  - o 95 kPa compliant biohazard specimen transport bag
  - o Contents sheet in sealable, plastic bag
  - (Optional) Frozen Cold Packs (not dry ice) may be used if samples shipped with other sample types (Candida auris) requiring cold shipment conditions
- Specimen Collection
  - Transystem Liquid Stuart dual plastic applicators rayon tipped (Copan Italia SPA, Brescla, Italy)

#### Procedure for Rectal Swab Collection

- Before beginning, perform hand hygiene and wear appropriate personal protective equipment (PPE) as indicated by the patient's clinical care team (e.g., gloves, gown, mask).
- Instructions for swabs are printed on packaging along with descriptive diagrams, please follow these closely.
- 3. Open the swab package at the point marked "Peel Here".
- 4. Remove white cap from transport tube and discard.
- 5. Pull the swab from its package, being careful not to touch the soft tip. Discard the packaging.
- Collect specimen by carefully inserting both swab tips approximately 1 cm beyond the anal sphincter and rotate gently, 2-3 times.
  - a. Please reference the diagrams below to ensure proper collection.

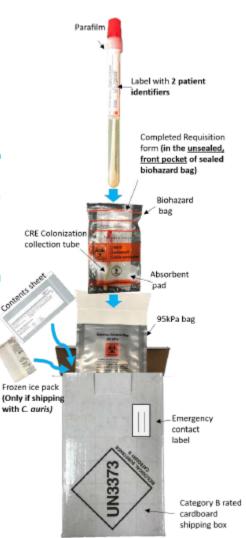


- 7. Place applicator swab in transport tube. Replace the red cap firmly.
- Use Parafilm provided in the kit to seal the top of the tube. Peel wax paper backing from Parafilm, lightly stretch and firmly wrap strip around the top where the red cap meets the tube. Do not use tape to seal the tube.

- Write specimen information including two patient identifiers on the tube label or apply a patient identification label.
- Follow the shipping instructions on the following page. Ship immediately to the West AR Lab Network Regional Lab.
  - \*If a delay in shipment cannot be prevented, store the swabs at 4°C until shipment.\*
  - \*Patient swabs must be received for testing within 5 days of collection.\*

#### Procedure for Shipping Patient Swabs

- \*Please reference the diagram on the right side of this page.\*
- · Primary Packaging: The Transystem collection tube
- Secondary Packaging: Sealable, clear, plastic biohazard specimen bag with absorbent paper within. Biohazard bag is then placed within a 95kPa compliant biohazard specimen transport bag.
- Outer Packaging: Category B rated cardboard shipping box
- Check to make sure each collection tube has been firmly sealed with Parafilm and appropriately labeled with 2 patient identifiers.
- Place one tube into each clear plastic biohazard specimen bag with an absorbent paper. Firmly seal the biohazard specimen bag.
- Place the completed requisition form in the unsealed, front pocket of the sealed biohazard bag. (Note: Do not include any paperwork inside the sealed portion of biohazard transport bags).
- Place the sealed biohazard bags in a 95kPA compliant biohazard specimen transport bag. (Note: Multiple biohazard bagscan be placed within the 95kPa bag; do not overfill.) Firmly seal 95kPA bag.
- Complete the contents sheet and return it to the plastic bag and seal. Place the plastic bag between the 95kPA bag and the Category B rated cardboard shipping box.
  - a. The contents sheet is half a page. Please complete all fields (test of name, total number of specimens, collection facility name and collection facility state)
- 6. If you are only shipping CRE colonization screening isolates, skip to step 7. If shipping with other specimen types that require cold shipment (Candida auris), place frozen cold packs into the Category B compliant shipping box, followed by the filled and sealed 95kPA bag. Frozen ice pack
  - a Make sure frozen cold packs are properly sealed and will not leak (Only if shipping and damage the shipping box.
  - b. If desired, frozen cold packs and samples can be placed inside a Styrofoam box within the cardboard box.
- Close shipping box and seal shut. Place shipping label and UN 3373 Biological Substance, Category B sticker on outside of box (if not present already).
- Attach the FedEx label to the outside of the box and complete the emergency contact sticker found on the outside of the shipping box.
- 9. Ship immediately to the West AR Lab Network Regional Lab.



## Appendix III: C. auris screening collection and submission instructions



West AR Lab Network Regional Laboratory: Guidance for Candida auris Colonization Testing

#### SAMPLE COLLECTION and SHIPMENT

#### Equipment and Materials Needed

- Collection kits provided upon request. Please email the West AR Lab Network Regional Lab at ARLN@doh.wa.gov.
  - \*Specimens must arrive at the West AR Lab Network Regional Lab Monday-Friday and within 96 hours of collection.\*
- Shipping Materials
  - Category B rated cardboard box
  - o Clear, sealable biohazard specimen transport bag with absorbent paper inside
  - o 95 kPa compliant biohazard specimen transport bag
  - Contents sheet in sealable, plastic bag
  - o Frozen cold packs (not dry ice)
    - \*Note: Upon receipt, immediately place cold packs into freezer and allow them to <u>freeze overnight</u> prior to shipment of specimen.\*
- Specimen Collection

Please note, you

sides of the groin.

should swab **both** sides

of the axilla and both

Nylon-flocked swab (BD ESwab collection and transport system; Becton Dickinson and Company, Sparks, MD)

#### Procedure for Swab Collection

The skin, specifically the axilla and groin, appear to be the highest yield sites to swab to identify patients colonized with C. auris.

- Before beginning, perform hand hygiene and wear appropriate personal protective equipment (PPE) as indicated by the
  patient's clinical care team (e.g., gloves, gown, mask).
- 2. Instructions for sample collection are printed on packaging along with descriptive diagrams, please follow these closely.
- 3. Open the swab package by grasping the plastic at the opposite end from the soft tip.
- Carefully remove the tube from its packaging, leaving the swab tip enclosed in the package to prevent contamination.
- 5. Pull the swab from its package, being careful not to touch the soft tip.
- 6. Single swab axilla and groin composite swab collection method:
  - a. Rub both sides of the swab tip over the left axilla skin surface and then the right, targeting the crease in the skin where the arm meets the body (i.e., swab both armpits, swiping back and forth~5 times per armpit).
  - b. With the same swab used on the axilla, rub both sides of the swab tip over the left groin skin surface, targeting the inguinal crease in the skin where the leg meets the pelvic region and repeat with the right side (i.e., swab the skin of both hip creases, swiping back and forth ~5 times per hip crease).
- Remove the cap from the swab collection tube, then place the soft end of the collection swab into the tube.Be careful to keep the cap from touching any materials that may contaminate your sample.
- Snap off the end of the swab at the marked line by bending the plastic handle against the edge of the transport media container.
- Screw on the tube cap. You may need to adjust it until the snapped end of the swab slides into place in the center of the cap.
- 10. Use Parafilm provided in the kit to seal the top of the tube. Peel wax paper backing from Parafilm, lightly stretch and firmly wrap strip around the top where the white cap meets the tube. Do not use tape to seal the tube.
- Write specimen information including two patient identifiers on the tube label or apply patient identification label.
- Follow the shipping instructions on the following page. Ship immediately to the West AR Lab Network Regional Lab with a frozen cold pack.
  - \*If a delay in shipment cannot be prevented, store the swabs at 4°C until shipment.\*
  - \*Patient swabs must be received for testing within 96 hours of collection\*







#### Procedure for Shipping Patient Swabs

\*Please reference the diagram on the right side of this page\*

Primary Packaging: The ESwab collection tube

Secondary Packaging: Sealable, clear, plastic biohazard specimen bag with absorbent paper within. Biohazard bag is then placed within a 95kPa compliant biohazard specimen transport bag.

Outer Packaging: Category B rated cardboard shipping box

- Check to make sure each ESwab has been firmly screwed closed, sealed with Parafilm and labeled with 2 patient identifiers.
- Place one ESwab into each clear plastic biohazard specimen bag with an absorbent paper. Firmly seal the biohazard specimen bag.
- Place the completed requisition form in the unsealed, front pocket of the sealed biohazard bag (Note: Do not include any paperwork within sealed portion of biohazard transport bags).
- Place the sealed biohazard bag in the 95kPa compliant biohazard specimen transport bag. (Note: Multiple biohazard bags can be placed within the 95kPa bag; do not overfill.) Firmly seal 95kPa bag.
- Complete the contents sheet and return it to the plastic bag and seal. Place the plastic bag between the 95kPa bag and the Category B rated cardboard shipping box.
  - The contents sheet is a half page. please complete all fields (test name, total number of specimens, collection facility name and collection facility state)
- Place frozen cold packs into the Category B rated cardboard shipping box followed by filled 95kPa bags.
  - Make sure frozen cold packs are sealed and will not leak and damage the shipping box.
  - If desired, frozen cold packs and samples can be placed inside a Styrofoam box within the cardboard box.
- Close shipping box and seal shut. Place shipping label and UN 3373 Biological Substance, Category B sticker on outside of box (if not present already).
- Attach the FedEx return label to the outside of the shipping box and complete the emergency contact sticker found on the outside of the shipping box.
- 9. Ship immediately to the West AR Lab Network Regional Lab.

#### Disclaimer

This test has not been cleared or approved by the FDA. The performance characteristics have been established by the Washington State Public Health Lab Antibiotic Resistance Lab Network.



## **Appendix IV: Creating Requisitions using ETOR**

Appendix V is split into four parts:

- 1. ETOR Quick Guide
- 2. ETOR Registration and Access
- 3. ETOR Sample Ordering and Submission
- 4. ETOR Tracking, report Retrieval and Sharing

ETOR training videos are available upon request. Please contact your LHJ for additional training resources.

### 1. ETOR Quick Guide



- 2. ETOR Registration and Access
- 1) Register for Secure Access Washington (SAW) account via <a href="https://secureaccess.wa.gov">https://secureaccess.wa.gov</a>
- 2) Click on **Sign Up** to sign up for Secure Access Washington (SAW) account
- 3) Fill in personal information, create username/password, click Create my account
- 4) Go to your email and activate your account.

  Email title is SecureAccess Washington: Welcome to SecureAccess Washington
- 5) Login into your account when **ACCOUNT ACTIVATED!** is displayed
- 6) Click on ADD A NEW SERVICE labeled in red
- 7) Click on I have been given a code by an agency
- 8) Enter your code: LWPETOR
- 9) Enter your personal information for additional requested information for Washington State Department of Health (DOH). This identifies you as a real person. Complete your organizational information and click SUBMIT.
- 10) Click **OK** to complete registration
- 11) You will receive an email titled: WA State Public Health Laboratories Lab Web Portal: Registration Received.
- 12) You will also receive an email titled: SecureAccess Washington: Access Approved
- 13) Go to <a href="https://secureaccess.wa.gov">https://secureaccess.wa.gov</a> and Login to your account.
- 14) Choose your **Multi-Factor Authentication (MFA)** method. You will receive a SAW MFA Code for verification.
- 15) Enter your Multi-Factor Authentication (MFA) code
- 16) Optional, your Multi-Authentication (MFA) can remember your device but clicking check box for Yes, remember my device and click Submit
- 17) When **NOW ACCESSING** appears, click **Continue**. You will get a message that says "Your user is not active in the ETOR Portal. You maybe waiting on approval from the portal administrators. Please try again later."
- 18) To expedite your account approval, please email <a href="ARLN@doh.wa.gov">ARLN@doh.wa.gov</a> to notify us that you have registered for SAW and requested access to ETOR.

- 3. ETOR Sample Ordering and Submission
  - 1) Go to <a href="https://secureaccess.wa.gov">https://secureaccess.wa.gov</a> and Login to your account.
  - Choose your Multi-Factor Authentication (MFA) method. You will receive a SAW MFA Code for verification. Enter your Multi-Factor Authentication (MFA) code.
  - 3) Click on Access Now to open the Electronic Test Order and Reporting (ETOR) application
  - 4) To create a test requisition, click on **ORDER TESTS** from the main dashboard
  - 5) Click on ARLN Requisition Form
  - 6) Enter your patient demographics information. If this is a new patient, click on the + icon to add the new patient. Fill in new patient information. If this a previous patient, you can search for your patient using the magnify glass icon.
  - 7) Enter Sample Submitting Facility information Depending on your jurisdiction, this may be: Sample Collection Site Facility or a State Public Health Lab
    - Note: the sample submitting facility should match the organization with which you created your account.
    - Reports can be shared with State Labs, State Epidemiologists and collection sites
  - 8) Enter **Reporting Contact**. The reporting contact is the office or department which is responsible for handling test results. Examples include Director of Nursing or Infection Preventionist.
  - 9) AR Lab Network will pre-populate healthcare-associated infections (HAI) coordinators from your region; select the magnifying glass icon to search for your jurisdictional HAI Epidemiologists.

    Please note, all CPO and Candida auris colonization screening testing MUST be approved by a HAI coordinator (or other Public Health Official) prior to submitting the test orders online.
  - 10) Enter the Sample Collection Facility information. If this is a new facility, click on the + icon to add the new facility. Fill in new facility information. If this is this a previous collecting facility, you can find it using the magnify glass icon.
  - 11) **Test Ordering: CPO Colonization Specimen Information**. *CPO Colonization Specimens are primarily rectal/stool swabs*. Once you click on submit, you will be asked for information about the Index Case, which is important information for AR Lab Network. Information about the Genus/Species, Carbapenemase Gene, and Carbapenemase drug resistance.
  - 12) Test Ordering: *C.auris* Colonization Specimen Information. *C.auris Colonization Specimens are primarily axilla/groin swabs*
  - 13) Please review all information prior to submitting your test order. All fields in **Red are Required** prior to submitting online order. Once you submit the test order, AGREE to the Certification of Test Order. PRINT a copy of the test requisition order form.
  - 14) If you have another order to make from the same facility, click on "Copy Order." This will allow you to quickly enter subsequent specimen requests. All information entered except patient information will be carried over to a new test request form. Note: OIDWA number is an ETOR application tracking number for each sample.

- 15) Now that you have completed your online test order, prepare your samples for submission to the West Regional AR Lab for Testing. Please print the final PDF of the test requisition. Ensure the copy is legible. Place printed form in the outer pouch of the biohazard bag, not touching the specimen itself.
- 16) Include test requisition PDF print out for each corresponding specimen. Each printout has a bar code that will allow your regional lab to rapidly scan to receive the sample for testing. Please follow all CPO/*C.auris* swab collection and shipping instructions. Label on the specimen must include 2 patient identifiers that exactly match the information on the requisition (ex. Name and DOB). *Ship samples immediately. C. auris* swabs must be received within 4 days and CPO swabs in 5 days.
- 17) For large PPS, online batch order testing is available for your convenience. Please click on the BATCH ORDER from your Dashboard. Next to ARLN Requisition form, click on the three dot icon and download an Excel Template to complete patient test line list. These templates can be imported from the file into ETOR. Once a Batch Order template is completed, it can be imported by going back to click on the Batch Order from the Dashboard. Click on IMPORT FROM FILE, and attach your file, click on IMPORT. Print all the paper requisition forms. Include PDF print out for each corresponding specimen. Please follow all CPO/C.auris swab collection and shipping instructions.
- 18) Ensure data is accurate prior to submitting order in the ETOR. Garbage in, Garbage out! First Initials of Names should be capitalized John Smith vs. john smith. Ensure organizations, facilities, street addresses, patient names, etc. are spelled accurately so data is matched in LIMS.

- 4. ETOR Tracking, report Retrieval and Sharing
  - 1) Go to https://secureaccess.wa.gov and Login to your account.
  - 2) Choose your **Multi-Factor Authentication (MFA)** method. You will receive a SAW MFA Code for verification. Enter your Multi-Factor Authentication (MFA) code.
  - 3) Click on Access Now to open the Electronic Test Order and Reporting (ETOR) application
  - 4) To track the status of the samples, please click on **ALL ORDERS** from your dashboard. Here you can learn more about the progress of each sample.
  - 5) On the first column, there are several quick reference icons for you to access: **Comment Box**, **Specimen Tracker**, **PDF Report** and the **Send** icons
  - 6) The first icon is the comment box. You can click on it to view comments regarding the sample or test result.
  - 7) The next icon is the specimen tracker. Here you can see a timeline from when the sample has been collected, submitted, and received. It will let you know when the testing is in process.

    Once testing is complete and results have been inputted, you can see when the published report is available for viewing.
  - 8) Next is the PDF Report icon. This is where you can download the report. Recall the OID-WA number is ETOR's specimen tracking number.
  - 9) The last quick reference icon is the Send icon. Click on it to share patient report with a care team member. Please enter his or her email address. The provider will receive a secure email link to access the PDF report. Note there is a 2 hour time limit for the provider to retrieve the report. If they don't retrieve the report within the time limit, you can return to ETOR and send another link. Note: the provider will not need to have a secure access account or ETOR account to view the report.
  - 10) ETOR has a few search options for final historical results. Return to your ETOR Dashboard and select **ALL ORDERS**. Click on the filter icon on the right-hand corner. Following, select your criteria for your search by clicking on the down arrow next to **FIELD**. You can filter your desired fields. Also, you can save your favorite searches by clicking on **APPLY**. Additional search reports can be created and saved for quick access to the reports.

## **Appendix V: Prescreening checklist**

Complete this checklist in the week prior to the scheduled screening in your facility to ensure that you have everything you need.

My facility has worked with public health to identify which patients will be screened.  O The number of patients to be screened is:
Public health and my facility have arranged a mutually agreeable date for screening.  O Date of screening is:  Date of planned shipping or delivery to PHL is:
We have arranged extra staff to collect the swabs, complete forms, and package them properly If deemed necessary, we have asked public health to provide additional onsite assistance.
All staff who will be assisting with screening have been educated on collection and shipping instructions.
All patients to be screened (or their identified power of attorney) have been or will be consented for screening.
We are ready to use Electronic Test Ordering and Reporting (ETOR):  O I have enrolled in ETOR and I am able to access my account and I have completed all trainings and understand how to use ETOR.  OR
<ul> <li>Public health has agreed to complete the ETOR forms online. I have provided public health a list of names, dates of birth, and gender for those to be screened. I will print out forms to include with each sample.</li> </ul>
My facility has received all necessary screening supplies from public health.  One CPO screening kit and one <i>C. auris</i> screening kit for each patient to be screened.  "Category B" shipping materials (Category B shipping box, "95 kPa" bags, chemical ice packs, and pre-paid FedEx labels)  Chemical ice packs have been placed in the freezer, at least 24 hours before screening day. (Water ice and dry ice cannot be used.)
My facility has predetermined with public health how swabs will be transported to PHL.  o If using a Courier:  Determine if public health or your facility is arranging for the courier.  o If using FedEx:
<ul> <li>Determine if your facility will drop off package at FedEx or will arrange for pick-up by FedEx.</li> <li>If dropping off at FedEx, please ensure that your intended FedEx location can accept "dangerous goods."         <ul> <li><a href="https://www.fedex.com/locate/">https://www.fedex.com/locate/</a> and select "Dangerous goods shipping" under "I want to"</li> <li>If arranging for a FedEx pickup, please call FedEx customer service at</li> </ul> </li> </ul>

(800) 463-3339 and say, "Schedule a pickup."